## Marlies Y. Hendricks CPA PLLC 2016 US Tax Year

							% on	of the emount	
Individual Income Tax Information	Desc	ript	ion		Pay		excess	of the amount over	= Tax
Married Filling Jointly or Surviving Spouse					-				
IF Taxable Income is between	\$0		\$18,550	\$	-	plus	10%	\$-	Tax
IF Taxable Income is between	\$18,551	-	\$75,300	\$	1,855.00	plus	15%	\$18,550	Tax
F Taxable Income is between	\$75,901	-	\$151,900	\$	10,367.50	plus	25%	\$75,300	Tax
F Taxable Income is between	\$151,901	-	\$231,450	\$	29,517.50	plus	28%	\$151,900	Tax
IF Taxable Income is between	\$231,451	-	\$413,350	\$	51,791.50	plus	33%	\$231,450	Tax
IF Taxable Income is between	\$413,351	-	\$466,950	\$	111,818.50	plus	35%	\$413,350	Tax
F Taxable Income is between	\$466,951	-	and over	\$	130,578.50	plus	39.6%	\$466,950	Tax
Single									
F Taxable Income is between	\$0		\$9,275	\$	-	plus	10%	\$-	Tax
F Taxable Income is between	\$9,276	-	\$37,650	\$	927.50	plus	15%	\$9,275	Tax
F Taxable Income is between	\$37,651	-	\$91,150	\$	5,183.75	plus	25%	\$37,650	Tax
F Taxable Income is between	\$91,151	-	\$190,150	\$	18,558.75	plus	28%	\$91,150	Tax
F Taxable Income is between	\$190,151	-	\$413,350	\$	46,278.75	plus	33%	\$190,150	Tax
F Taxable Income is between	\$413,351	-	\$415,050	\$	119,934.75	plus	35%	\$413,350	Tax
F Taxable Income is between	\$415,051	-	and over	\$	120,529.75	plus	39.6%	\$415,050	Tax
lead of Household									
F Taxable Income is between	\$0		\$13,250	\$	-	plus	10%	\$-	Tax
F Taxable Income is between	\$13,251	-	\$50,400	\$	1,325.00	plus	15%	\$13,250	Tax
Taxable Income is between	\$50,401	-	\$130,150	\$	6,897.50	plus	25%	\$50,400	Tax
Taxable Income is between	\$130,151	-	\$210,800	\$	26,835.00	plus	28%	\$130,150	Tax
Taxable Income is between	\$210,801	-	\$413,350	\$	49,417.00	plus	33%	\$210,800	Tax
Taxable Income is between	\$413,351	_	\$441,000	\$	116,258.50	plus	35%	\$413,350	Tax
Taxable Income is between	\$441,001	-	and over	φ \$	125,936.00	plus	39.6%	\$441,000	Tax
forminal Filing Comparately									
larried Filing Separately Taxable Income is between	<b>\$</b> 0		<b>#0.07</b> 5	٠			10%	¢	<b>T</b>
	\$0 \$0.070		\$9,275	\$	-	plus		*	Tax
Taxable Income is between	\$9,276	-	\$37,650	\$	927.50	plus	15%	\$9,275	Tax
Taxable Income is between	\$37,651	-	\$75,950	\$	5,183.75	plus	25%	\$37,650	Tax
Taxable Income is between	\$75,951	-	\$115,725	\$	14,758.75	plus	28%	\$75,950	Tax
Taxable Income is between	\$115,726	-	\$206,675	\$	25,895.75	plus	33%	\$115,725	Tax
Taxable Income is between	\$206,676	-	\$233,475	\$	55,909.25	plus	35%	\$206,675	Tax
Taxable Income is between	\$233,476	-	and over	\$	65,289.25	plus	39.6%	\$233,475	Tax
tandard Deduction								New Yest	N It
Filing Status			Federal					New York State	North Carolina
farried Filing Jointly or Qualified Widow with de	enendent child		\$12,600					\$15,950	\$15,500
ingle (and cannot be claimed as a dependent)	•		\$6,300					\$7,950	\$7,750
ead of Household (with qualifying person)			\$9,300					\$11,150	\$12,400
larried Filing Separately									. ,
0 1 ,			\$6,300					\$7,950	\$7,750
ependent of Another -Federal =									
arned Income plus \$300, or the greater of:								** ***	**
			\$1,050					\$3,100	\$0
								. ,	
Single			\$1,550					N/A	N/A
Single								. ,	
Single Married			\$1,550					N/A	N/A
Single Married ax Rate-maximum			\$1,550					N/A N/A	N/A N/A
Single Married ax Rate-maximum			\$1,550 \$1,250					N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions Filing Status			\$1,550 \$1,250			_		N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions <u>Filing Status</u> eduction for each taxpayer,			\$1,550 \$1,250			_		N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions <u>Filing Status</u> eduction for each taxpayer, pouse & dependent	ed gross income	e) is	\$1,550 \$1,250 \$ <u>2016</u> \$4,050					N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions Filing Status eduction for each taxpayer, pouse & dependent haseout starts at these amounts when AGI (adjust	led gross income	<u>e) is</u>	\$1,550 \$1,250 \$ <u>2016</u> \$4,050					N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions Filing Status eduction for each taxpayer, bouse & dependent haseout starts at these amounts when AGI (adjust arried Filing Joint	'ed gross income	<u>)</u> is	\$1,550 \$1,250 \$ <u>2016</u> \$4,050 <u>more than:</u>					N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions Filing Status eduction for each taxpayer, bouse & dependent haseout starts at these amounts when AGI (adjust arried Filing Joint ead of Household	ed gross income	) is	\$1,550 \$1,250 \$ <u>2016</u> \$4,050 <u>more than:</u> \$311,300					N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions <u>Filing Status</u> eduction for each taxpayer, bouse & dependent haseout starts at these amounts when AGI (adjust arried Filing Joint ead of Household ingle	ed gross income	e) is	\$1,550 \$1,250 \$1,250 \$2016 \$4,050 <u>more than:</u> \$311,300 \$285,350			_		N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions <u>Filing Status</u> eduction for each taxpayer, bouse & dependent haseout starts at these amounts when AGI (adjust arried Filing Joint ead of Household ingle arried filing separately	ed gross income	<u>) is</u>	\$1,550 \$1,250 \$ <u>2016</u> \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400					N/A N/A	N/A N/A
Single Married ax Rate-maximum ersonal Exemptions <u>Filing Status</u> eduction for each taxpayer, bouse & dependent haseout starts at these amounts when AGI (adjust arried Filing Joint ead of Household ingle arried filing separately hild Tax Credit-per child <u>Phaseout starts at these amounts</u>	'ed gross income	<u>) is</u>	\$1,550 \$1,250 \$1,250 \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000					N/A N/A	N/A N/A
Single Married ax Rate-maximum Filing Status reduction for each taxpayer, pouse & dependent thaseout starts at these amounts when AGI (adjust thaseout starts at these amounts when AGI (adjust thatried Filing Joint ead of Household ingle larried filing separately child Tax Credit-per child Phaseout starts at these amounts larried filing jointly	ed gross income	e) is	\$1,550 \$1,250 \$ <u>2016</u> \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000 \$110,000					N/A N/A	N/A N/A
Single Married ax Rate-maximum Fersonal Exemptions Filing Status reduction for each taxpayer, pouse & dependent thaseout starts at these amounts when AGI (adjust thaseout starts at these amounts when AGI (adjust thaseout starts at these amounts when AGI (adjust arried Filing Joint ead of Household ingle larried filing separately thild Tax Credit-per child Phaseout starts at these amounts larried filing jointly ingle, Head of Household, Qualifying widower	ed gross income	) <u>is</u>	\$1,550 \$1,250 \$1,250 \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000 \$110,000 \$75,000					N/A N/A	N/A N/A
Single Married ax Rate-maximum Fersonal Exemptions Filing Status reduction for each taxpayer, pouse & dependent thaseout starts at these amounts when AGI (adjust thaseout starts at these amounts when AGI (adjust thaseout starts at these amounts when AGI (adjust arried Filing Joint ead of Household ingle larried filing separately thild Tax Credit-per child Phaseout starts at these amounts larried filing jointly ingle, Head of Household, Qualifying widower	led gross income	) is	\$1,550 \$1,250 \$ <u>2016</u> \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000 \$110,000					N/A N/A	N/A N/A
Deduction for each taxpayer, pouse & dependent <i>Phaseout starts at these amounts when AGI (adjust</i> Married Filing Joint lead of Household ingle farried filing separately <b>Child Tax Credit-per child</b> <i>Phaseout starts at these amounts</i> Married filing jointly ingle, Head of Household, Qualifying widower farried filing separately <i>New York Personal Exemptions/Tax Rates</i>	ted gross income	e) is	\$1,550 \$1,250 \$1,250 \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000 \$110,000 \$75,000 \$55,000					N/A N/A	N/A N/A
Single Married Fax Rate-maximum Personal Exemptions Filing Status Deduction for each taxpayer, pouse & dependent Phaseout starts at these amounts when AGI (adjust Phaseout starts at these amounts Phaseout starts a		) is	\$1,550 \$1,250 \$1,250 \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000 \$110,000 \$75,000					N/A N/A	N/A N/A
Single Married Fax Rate-maximum Personal Exemptions Filing Status Deduction for each taxpayer, pouse & dependent Phaseout starts at these amounts when AGI (adjust Phaseout starts at these amounts when AGI (adjust Phaseout starts at these amounts full Tax Credit-per child Phaseout starts at these amounts Married filing jointly single, Head of Household, Qualifying widower farried filing separately Phaseout starts at these amounts Married filing separately Married filing separately		<u>) is</u>	\$1,550 \$1,250 \$1,250 \$4,050 <u>more than:</u> \$311,300 \$285,350 \$259,400 \$155,650 \$1,000 \$110,000 \$75,000 \$55,000					N/A N/A	N/A N/A

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2016 Filing Requirementsfor Most Taxpayers	
Singleunder age 65	\$10,350
Singleage 65 or older	\$11,900
Married filing jointly-both spouse under 65	\$20,700
Married filing jointly-one spouse age 65 or older	\$21,950
Married filing jointly-both spouses age 65 or older	\$23,200
Married filing separately	\$4,050
Head of household	\$13,350
Head of household, 65 or older	\$14,950
Qualified widow(er), surviving spouse	\$16,650
Qualified widow(er), surviving spouse, 65 or older	\$17,900

NOTE: THIS INFORMATION IS DESIGNED TO PROVIDE ACCURATE AND AUTHORITATIVE INFORMATION BASED ON THE GATHERING, COMPILATION & ARRANGEMENT FROM ORIGINAL GOVERNMENT IRS AND STATE PUBLICATIONS. THIS INFORMATION IS OF A GENERAL NATURE AND SHOULD NOT BE RELIED UPON FOR SPECIFIC SITUATIONS WITHOUT SEEKING THE SERVICES OF A COMPETENT PROFESSIONAL LEGAL OR ACCOUNTANT PERSON IN THE FIELD OF TAX ADVICE.